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To our Valued Business Partner:

512.228.5645 🖀

Today Zarlink Semiconductor announced it has entered into an agreement to purchase Legerity Holdings, Inc. We expect this acquisition to close in late July. The purpose of this letter is to offer you some insight into Zarlink and our direction going forward as we integrate our product portfolios to create a consolidated company focused on delivering solutions that enable high-quality voice over triple play networks.

Zarlink supplies mixed-signal solutions for multiple markets, with particular emphasis on network communications, optoelectronics and ultra low-power communications applications. Its main product areas include timing and synchronization and telephony products for voice and data markets, voice processing platforms for hands-free communication systems, optical modules for high-speed data interconnects, and ultralow power wireless chips for medical telemetry.

Zarlink views this acquisition as an important expansion of its network communications portfolio and will position the company as a leader in all markets it serves. The combination of Legerity's products and technology with Zarlink's portfolio of network timing, synchronization and voice enhancement solutions will create a powerful platform for the deployment of next-generation networks. This acquisition brings new scale, technologies and expertise to our combined companies, translating into stable supply for our customers and the ability to support the ongoing development of new and compelling solutions.

Both companies are fully committed to serving our customers. We want to emphasize that for the time-being it is "business as usual" for Zarlink, Legerity, our Distributors, Manufacturer Representatives, and your customers. Please continue to interact with the Legerity team for all aspects of sales and customer support. We will keep you regularly informed throughout this transition and integration process. We are committed to careful planning to meet your short- and long-term needs, and assure you this process will be well managed and seamless in order to provide superior support and a stable supply for Legerity's customers.

We will be following up with you shortly to arrange a personal meeting where we can answer any questions you may have, better introduce Zarlink and describe the advantages of the combined Zarlink/Legerity offering as we move forward.

Sincerely,

**David Boikess** Vice President, Sales and Marketing Legerity, Inc.