



July 1, 2002

Dear Sir or Madam:

Please accept this letter as formal notification of LM4040AIM3-4.1 product discontinuance effective immediately. Obsolescence of this product is limited to the AIM3-4.1 option only. Please refer to data sheet for consideration of standard options as potential replacement.

Although a formal last-time-buy period will not be offered for these products, Micrel will consider orders limited to depletion of residual stock subject to prior sale on a non-cancelable, non-returnable basis. No new production starts will be facilitated.

Price and delivery inquiries should be directed to your local Micrel Sales Representative or Distribution. Datasheets for these devices may be obtained at www.micrel.com.

We apologize for any inconvenience caused by this action. If you have any questions or need more information, please don't hesitate to contact your local Micrel Sales Representative, or to contact scott.brown@micrel.com or me directly at (408) 435-2408,

Sincerely,

Mark Downing
VP of Marketing